



Contact:	Jeff Fortner, CFA	Company or Recruiter Name:	Gould Asset Management LLC
Phone Number:	909-445-1291	*Email:	gouldassetjobs@gmail.com
*Job Title:	Portfolio Analyst	Job Number:	Click here to enter text.
*Job Location:	Claremont, CA	Level/Salary Range:	Entry level

***Job Description**

Job Description

Gould Asset Management LLC is seeking an intelligent, analytical and well-rounded individual to join our portfolio management team. The Portfolio Analyst will work closely with our Portfolio Managers in a variety of functions, including investment research, portfolio trading and accounting, performance measurement, and client relationship management. The Analyst will also support other departments within the firm, including sales, marketing, regulatory compliance, technology and operations. Over time, this role will evolve into a Portfolio Manager position.

We are a small organization, and rely on each employee to be flexible, versatile and self-guided – applicants must be comfortable working in a small group, as well as organizing and completing both short-term and long-term projects without constant supervision. Not all assigned tasks will be directly related to portfolio management, but all will be important to the strategy and mission of the company.

The Portfolio Analyst is a full-time, salaried position with healthcare benefits and an employer-matched 401(k) program. New hires may be subject to a 90-day probationary period. Applicants should submit a resume and cover letter to gouldassetjobs@gmail.com. No phone calls, please.

Job Requirements

- Bachelor’s degree.
- Excellent oral and written communication skills.
- Excellent quantitative reasoning, supported by coursework in mathematics, finance, economics, business or similar fields.
- Demonstrated interest in investments and financial markets.
- Creativity, flexibility and an entrepreneurial spirit.
- Strong interpersonal skills and a positive attitude for cooperation and collaboration.

- Highest ethical standards.
- Mastery of Microsoft Office products; particularly Microsoft Excel (we administer an Excel test in our interview process).
- Progress toward (or demonstrated interest in) obtaining the Chartered Financial Analyst (CFA) designation.

The Company

Gould Asset Management LLC manages more than \$350 million in assets for high-net-worth individuals, foundations and non-profits. Information about our people, philosophy and investment strategies may be found at www.gouldasset.com.